

Attend a workshop on:

# Estate Planning Strategies

Join local Oswego Attorney Nicole Reed & Aaron Cahill of Voya Financial Advisors for a free educational workshop on Estate Planning Strategies. Our goal is to improve individuals & family's knowledge/ experiences with estate planning in a way that is natural & comfortable. During the workshop we will cover areas such as, what is Estate Planning, different methods assets are passed on, wills, joint and beneficiary assets, Trusts: Revocable vs. Irrevocable, Special Needs Trusts, Power of Attorneys, and Living Wills/ Health Care Proxies. Neither Voya Financial Advisors nor its representatives offer tax or legal advice. Please consult with your tax and legal advisors regarding your individual situation.



**The workshop will take place on:**

**Date: November 6th, 2024**

**Time: 11:30 a.m. to 1:30 p.m.**

**Location: Marano 205**

**Free to attend, registration required.**

We will be providing lunch.



**To sign-up, please contact:**

Aaron Cahill, MBA, CRPC®  
Financial Advisor  
(315) 565-4016  
acahill@voyafa.com



**Call your Voya Advisor to learn more.**

We can discuss your current situation, review your strategy and make adjustments if necessary to help you get retirement ready.

Click here to register for this event. Room is limited based on size.

<https://estateplanningreed.timetap.com/>



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